

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Equititrust Priority Class Income Fund ARSN 089 079 729
Issued by Equititrust Limited on 31 October 2011

Mr Ian Lazar

By way of clarification to an inadvertent error in earlier information (contained in CDS made 26 October 2011, now amended):

Mr Lazar instituted legal proceedings in the Federal Court on 21 September 2011 to wind-up Equititrust Limited and the Equititrust Income Fund, and seek other orders.

Mr Lazar's application to attempt to have the matter dealt with expeditiously on Tuesday 25 October 2011 was dismissed, with costs reserved.

Mr Lazar's principal proceeding is still continuing.



EQUITITRUST CAPITAL

Equititrust Limited ABN 74 061 383 944
67 Thomas Drive Chevron Island Queensland 4217
Box 8111 GCMC Queensland 9726 Australia
Telephone 07 5527 5527 Facsimile 07 5527 5900
info@equititrust.com.au www.equititrust.com.au

This information has been prepared by Equititrust Limited ABN 74 061 383 944 AFSL No. 230471. It is general information only and is not intended to provide you with financial advice or take into account your objectives, financial situation or needs. An investment in the Fund is not a bank deposit and carries the risk of investors not getting the return of all or part of their investment. Past performance is not an indicator of future performance and actual distributions may be lower than the Benchmark Rates. Any investor in the Equititrust Income Fund ARSN 089 079 854 should consider the relevant Product Disclosure Statement, a copy of which is available from our website equititrust.com.au or by contacting us on 1800 635 527. Terms defined in this information have the same meaning as where used in the PDS, unless otherwise defined. We welcome your feedback at anytime.
