



EQUITITRUST CAPITAL

Equititrust Limited ABN 74 061 383 944
67 Thomas Drive Chevron Island Queensland 4217
Box 8111 GCMC Queensland 9726 Australia
Telephone 07 5527 5527 Facsimile 07 5527 5900
info@equititrust.com.au www.equititrust.com.au

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Equititrust Priority Class Income Fund ARSN 089 079 729
Issued by Equititrust Limited on 24 November 2011

Equititrust Board Changes

As of 21 November 2011, the Board of Equititrust Limited now comprises the following:

- Mr Mark Mclvor - Director
- Mrs Stacey Mclvor - Director
Stacey is a solicitor of the Supreme Court (NSW) and former Senior Associate Blake Dawson Waldron.
- Mr Ross Honeyman - Director and Secretary
Ross has 35 years of Financial Services industry experience, having operated in senior roles with major manufacturers such as City Mutual (now MLC) and Friends Provident (now Tower).

The incoming Board of Equititrust wish to thank the former Board (comprising Mr Jeff McDermid, Mr Paul Vincent, Mr Warwick Powell and Mr Troy Bingham who resigned on 21 November 2011) for their recent efforts.

Mr Troy Bingham remains CEO of Equititrust and Warwick Powell remains as Strategic Advisor (Property and Funds Management).

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