

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Issued by Equititrust Limited on 11 November 2011

Extension of Insurance for Equititrust Limited

Equititrust Limited has obtained an extension of the existing insurance policies until 4pm on the 21st November, 2011 on the basis of a liability limit of \$6 million but with inception only cover from 00:00 on 12 November 2011.

The Directors note that this breaches a condition of Equititrust's AFSL which will be notified to ASIC forthwith.



EQUITITRUST CAPITAL

Equititrust Limited ABN 74 061 383 944
67 Thomas Drive Chevron Island Queensland 4217
Box 8111 GCMC Queensland 9726 Australia
Telephone 07 5527 5527 Facsimile 07 5527 5900
info@equititrust.com.au www.equititrust.com.au

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