

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854 (EIF)
Equititrust Limited ACN 061 383 944, AFSL 230471
Issued by Equititrust Limited on 5 October 2011

Change in Board of Directors

Mr David JS Jackson QC has informed the board that he intends to resign as a Director of Equititrust Limited at the next scheduled board meeting which will be held on 20 October 2011. Mr Jackson became a director of the company on 28 July 2011.

The Board wishes to record its thanks to Mr Jackson for his assistance.

With Mr Jackson's resignation the board will comprise:

Mr John Goddard (Chairman)
Mr Craig Treasure
Mr David Tucker



EQUITITRUST CAPITAL™

Equititrust Limited ABN 74 061 383 944
67 Thomas Drive Chevron Island Queensland 4217
Box 8111 GCMC Queensland 9726 Australia
Telephone 07 5527 5527 Facsimile 07 5527 5900
info@equititrust.com.au www.equititrust.com.au

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